

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

BANC OF AMERICA CREDIT PRODUCTS,
INC.

Name of Transferee

Name of Transferor

Name and Address where notices to
transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, TX 75201

Court Claim # (if known): Claim No. 67649

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: August 31, 2011

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

Name and Address where transferee
payments should be sent (if different from
above):

Court Claim # (if known): Claim No. 67650

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: August 31, 2011

Debtor: Lehman Brothers Special Financing
Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Phone: _____

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith

Transferee/Transferee's Agent

Date: April 16, 2015


EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **BANC OF AMERICA CREDIT PRODUCTS, INC.** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **HBK MASTER FUND L.P.** ("Buyer") an undivided 100% interest in all rights, title and interest in and to the claims of Seller referenced as proof of claim number **67650**, which is in the amount of **\$25,000,000.00**, plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re: Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered), less amounts that have already been distributed by the Debtor to Seller on account of the Claim.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 14 day of April, 2015.

BUYER: HBK MASTER FUND L.P. By: HBK Services LLC Investment Advisor By:  Name: Beauregard A. Fournet Title: Authorized Signatory Authorized Signatory	SELLER: BANC OF AMERICA CREDIT PRODUCTS, INC. Name: _____ Title: _____
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EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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BUYER:

HBK MASTER FUND L.P.

By: HBK Services LLC
Investment Advisor

By: _____

Name:

Title: Authorized Signatory

SELLER:

BANC OF AMERICA CREDIT PRODUCTS, INC.



Name:

Title:

**SETH DENSON
VICE PRESIDENT**


EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 14 day of April, 2015.

BUYER: HBK MASTER FUND L.P. By: HBK Services LLC Investment Advisor By:  Name: <u>Beauregard A. Fournet</u> Title: Authorized Signatory	SELLER: BANC OF AMERICA CREDIT PRODUCTS, INC. Name: _____ Title: _____
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EVIDENCE OF TRANSFER OF CLAIM

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BUYER: HBK MASTER FUND L.P. By: HBK Services LLC Investment Advisor By: _____ Name: _____ Title: Authorized Signatory	SELLER: BANC OF AMERICA CREDIT PRODUCTS, INC.  Name: _____ Title: SETH DENSON VICE-PRESIDENT
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